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**Presentment Date: December 14, 2009 at 12:00
noon**
**Objection Deadline: December 14, 2009 at 11:30
a.m.**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

MORNING STAR RESTAURANT GROUP, LLC,

Case No. 09-11189 (ALG)

Debtor.

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**NOTICE OF PRESENTMENT OF ORDER (A) CONDITIONALLY APPROVING
THE PLAN AS THE DISCLOSURE STATEMENT AND (B) PROVIDING A
SCHEDULE FOR CONFIRMATION**

PLEASE TAKE NOTICE, that upon the annexed ("Application") of the above captioned debtor (the "Debtor"), the undersigned will present the attached proposed order for signature to the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York on the 14th day of December, 2009 at 12:00 p.m.

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the proposed order must be made in writing and received in Judge Gropper's chambers and by the undersigned not later than 11:30 a.m. on December 14, 2009. Unless objections are received by that time, the order may be signed.

Dated: New York, New York
December 8, 2009

ANDERSON KILL & OLICK, P.C.

By: /s/ Todd E. Duffy
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